

Arent, Fox, Kintner, Plotkin & Kahn

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December 7, 1979
JDH-79/411

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RECORDATION NO. 11028-B
Filed 1425

DEC 07 1979 - 2 40 PM 9-341A076
INTERSTATE COMMERCE COMMISSION

HAND DELIVERED

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

DEC 7 1979

Date 10.00
Fee 8

ICC Washington, D.C.

Dear Madam:

Enclosed are the original and nine (9) fully executed and notarized copies of a Release of Purchase Agreement releasing the security interest of Whittaker Corporation (Berwick Forge and Fabricating Division) "Builder" in and to the railroad equipment by Operating Lease Services, Inc., dated as of October 23, 1979.

Document:	Release of Purchase Agreement (Conditional Sale Agreement) dated October 23, 1979
Secured Party (Releasor):	Whittaker Corporation
Party Granting Security Interest:	Operating Lease Services, Inc.
Equipment:	Sixty 70-ton 50' 6" special purpose XF Railroad Box Cars bearing Serial Nos. DM 20120-20150; DM 20153-20160; DM 20162-20175; and DM 20177-20183.

I respectfully request that the original of this document be recorded under the provisions of 49 U.S.C. §11303. I would also appreciate your stamping additional copies of the above documents which are not required for your filing purposes and returning them to me.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company, and that he has knowledge of the matters set forth in the above described documents.

Sincerely yours,

John D. Hushon
John D. Hushon

Enclosures

DEC 7 1979
FEE
SECTION 08
2 32 PM '79

Counterspart Scott B. White

Interstate Commerce Commission
Washington, D.C. 20423

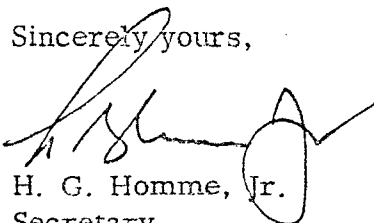
OFFICE OF THE SECRETARY

Mr. J. W. Foster
Mr. J. W. Foster, Mr. J. W. Foster, Mr. J. W. Foster
Mr. J. W. Foster, Mr. J. W. Foster, Mr. J. W. Foster
Mr. J. W. Foster, Mr. J. W. Foster, Mr. J. W. Foster
Washington, D. C. 20006

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/1/79 at 3:00 W, and assigned recordation number(s). 11303-1

Sincerely yours,


H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

RELEASE

Dated December 6 , 1979

11028-B
DEC 07 1979 - 2 40 PM
INTERSTATE COMMERCE COMMISSION

The undersigned, WHITTAKER CORPORATION BERWICK FORGE & FABRICATING DIVISION, does hereby release all of its rights and security interests in and to (60) Boxcars identified by road numbers see Schedule A attached retained under that certain Purchase Agreement dated as of October 23, 1979 between Whittaker Corporation Berwick Forge & Fabricating Division and Hillman Manufacturing Company filed with the Interstate Commerce Commission November 7, 1979, 2:30 p.m, Recordation No. 11028.

IN TESTIMONY WHEREOF, the undersigned has caused this Release to be duly executed on its behalf by its undersigned, properly authorized officer, this day and year first above set forth.

WHITTAKER CORPORATION
BERWICK FORGE & FABRICATING
DIVISION

BY: Peter C. Bayer

STATE OF PENNSYLVANIA)
: SS:
COUNTY OF COLUMBIA)

On this 4th day of December, 1979, before me, the Subscriber, a Notary Public for the Commonwealth of Pennsylvania, personally appeared Peter C. Bayer, who acknowledged himself to be the Sr. Vice President of Whittaker Corporation (Berwick Forge & Fabricating Division), a corporation, and that he, as such Sr. Vice President, being authorized so to do, executed the foregoing instrument for the purposes therein contained, by signing the name of the corporation by himself as Sr. Vice President

IN WITNESS WHEREOF I hereunto set my hand and official seal.

Lloyd H. Adams
Notary Public

LLOYD H. ADAMS, NOTARY PUBLIC
BERWICK BORO, COLUMBIA COUNTY
MY COMMISSION EXPIRES SEPT. 19, 1982
Member, Pennsylvania Association of Notaries

SCHEDULE A

60 Boxcars
Road Numbers
Inclusive

DM 20120 - 20150
DM 20153 - 20160
DM 20162 - 20175
DM 20177 - 20183